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MARKET ROUNDUP

22 Aug, 2025

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KSE-100 closes at 149,493 up 258 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
149,493 0.17%	91,988 0.08%	45,518 0.03%	211,667 -0.25%

- The equity market opened on a strong footing and maintained its momentum throughout the session. The KSE-100 Index recorded an intraday high of 150,465 and a low of 149,449, ultimately closing at 149,493 — reflecting a gain of 258 points. Trading activity was slightly subdued, with 335 million shares exchanging hands and a total turnover of PKR 28.9 billion.
- Key contributors to the index's gains included FFC (0.7%, 91 points), NBP (2.4%, 60 points), AKBL (5%, 54 points), OGDC (0.8%, 47 points), and PSO (1.2%, 36 points). UNITY and PIBTL topped the volume chart, with 64 million and 63.7 million shares traded, respectively.
- Investor interest was notably strong in the E&P, OMC, Cement, and Banking sectors, while Fertilizers saw a mixed performance. Some profit-taking was observed in the pharmaceutical segment.
- Following a brief phase of correction, the index regained momentum as buying emerged at lower levels. With roll-over week approaching, short-term volatility is expected to persist. Nonetheless, the broader market outlook remains optimistic. Investors are advised to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer robust dividend yields and solid long-term growth prospects.

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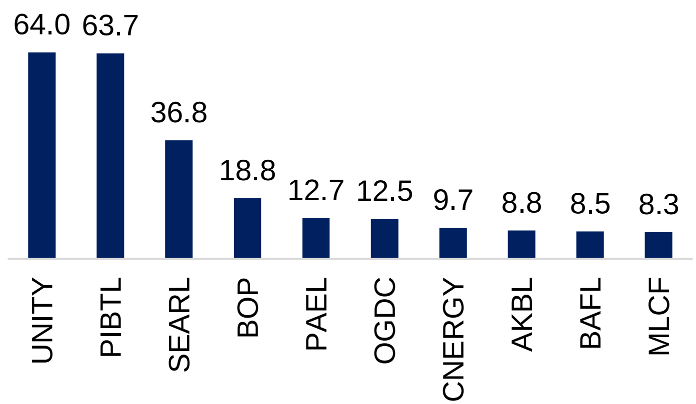
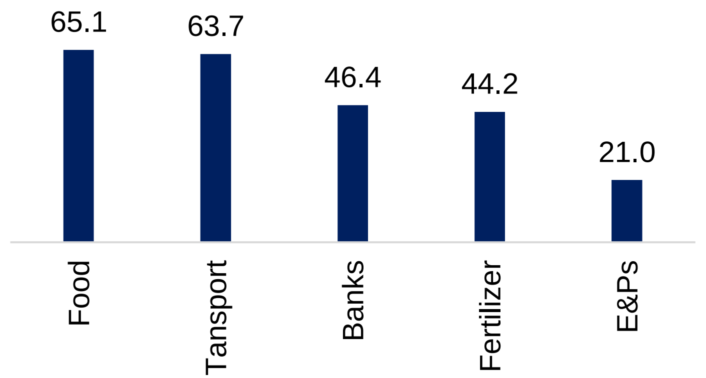
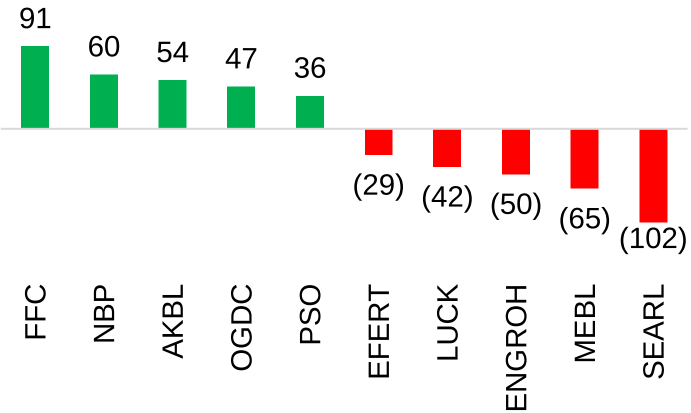
Most Active Stocks (Vol. mn shares)



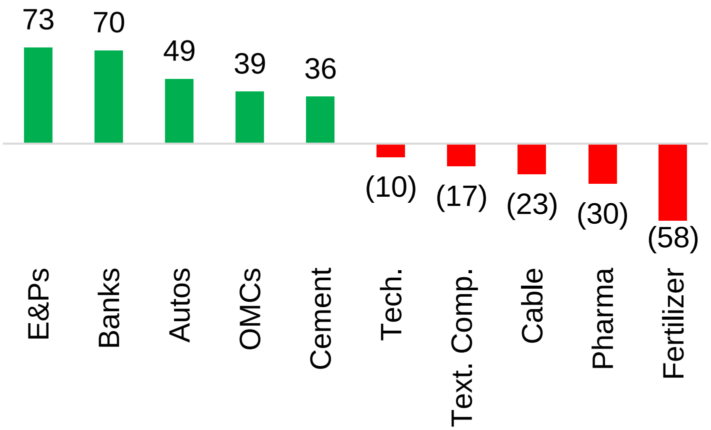
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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